

**REQUEST TO BECOME AN ILLINOIS FINANCE AUTHORITY / CLIMATE BANK  
ENERGY EFFICIENCY REVOLVING LOAN FUND PROGRAM LENDER**

Send completed certification and requested lender information (including signed W-9) to:

**Illinois Finance Authority  
Energy Efficiency Revolving Loan Fund Program  
160 North LaSalle Street, Suite S-1000  
Chicago, IL 60601**

**CERTIFICATION**

Name of Financial Institution: \_\_\_\_\_

Our Financial Institution is hereby requesting to become a lender under the Illinois Finance Authority / Climate Bank Energy Efficiency Revolving Loan Fund (EE RLF) Program. Our Financial Institution is a (mark one):

\_\_\_\_\_ National Bank

\_\_\_\_\_ State Bank

\_\_\_\_\_ Credit Union

\_\_\_\_\_ Non-depository Community Development Financial Institution (CDFI) as defined by Section 103 of the Riegle Community Development and Regulatory Improvement Act of 1994

\_\_\_\_\_ Other non-depository lending institution

I hereby certify that our Financial Institution is in material compliance with all Federal and State laws, rules, and regulations applicable to the making of loans (including 31 C.F.R. §103.121 and 31 C.F.R. §1020.220).

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

**Note:** If the Financial Institution is under a Memorandum of Understanding or other regulatory action, it must submit a certification from its Corporate Counsel affirming that the Financial Institution has addressed the issues raised by the government and is in substantial compliance with the regulator's guidance.

If your Financial Institution is a CDFI or other non-depository Financial Institution, please attach a narrative outlining your organization's commercial lending history/performance and financial and managerial capacity to participate in this program, Articles of Incorporation, By-Laws, and a copy of your most recent audited financial statement.

**REQUEST TO BECOME AN ILLINOIS FINANCE AUTHORITY / CLIMATE BANK  
ENERGY EFFICIENCY REVOLVING LOAN FUND PROGRAM LENDER**

**Please complete the information below and attach to the above certification:**

Financial Institution Name
Financial Institution Address
Financial Institution City, State, Zip+4
Financial Institution Contact, Title
Person Authorized to Sign Agreement, Title
Financial Institution Phone
Financial Institution Fax
Financial Institution FEIN
Financial Institution E-Mail Address

**Include a completed and signed Form W-9 and IRS Assignment Letter (147-C). If needed, a Form W-9 may be obtained from this website: <https://www.irs.gov/pub/irs-pdf/fw9.pdf>.**

**Please complete the W-9 exactly as the IRS has the entity listed in its records. If you are unsure of the exact name or Taxpayer Identification Number (TIN), you may call the following number to verify and/or secure and IRS Assignment Letter:**

**IRS Entity Unit  
1-800-829-4933**

**Note: The name on the W-9 and the IRS Assignment Letter must be identical.**